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[Proposed Counsel] for the
Official Committee of Equity Security Holders
of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:	)	BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY	)	Chapter 11
Debtor.)	
In re:	)	BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS,	)	Chapter 11
LLC,)	
Debtor.)	
In re:	)	BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST	)	Chapter 11
DEED FUND, LLC,)	
Debtor)	
In re:	)	BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED	)	Chapter 11
FUND, LLC,)	
Debtor)	
In re:	)	BK-S-06-10729-LBR
USA SECURITIES, LLC,	)	Chapter 11
Debtor)	

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Co.
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed
- ☐ USA First Trust Deed Fund, LLC

) NOTICE OF ERRATA RE OPPOSITION
) TO THE DEBTORS' MOTION FOR
) ORDER AUTHORIZING
) REIMBURSEMENT OF DUE DILIGENCE
) EXPENSES OF POTENTIAL POST-
) PETITION LENDER (AFFECTS ALL
) DEBTORS)

) Date: May 18, 2006
) Time: 9:30 a.m.
) Place: Foley Federal Bldg.
) 300 Las Vegas Blvd. S.
) Las Vegas, NV 89101

TO THE HONORABLE LINDA B. RIEGLE, UNITED STATES BANKRUPTCY JUDGE:

On May 15, 2006, the Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC filed an opposition (the "Opposition") to the "Motion For Order Authorizing Reimbursement Of Due Diligence Expenses Of Potential Post-Petition Lender," which was filed by USA Commercial Mortgage Company, on behalf of itself and its affiliated debtors (collectively, the "Debtors"). Exhibit "1", which is a copy of a letter dated May 10, 2006, from Eve H. Karasik to Debtors' proposed counsel, was inadvertently omitted from the Opposition.

Attached hereto please find a copy of Exhibit "1".

1 Respectfully submitted this 16th day of May, 2006.

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3 s/ Eve H. Karasik

4 JEFFREY H. DAVIDSON (CA State Bar No. 73980),
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17 [PROPOSED COUNSEL] FOR THE
18 OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
19 OF USA CAPITAL FIRST TRUST DEED FUND, LLC
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